A BEGINNER'S GUIDE TO MICROARRAYS

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edited by

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Preface

When our laboratory first began using microarrays (~1999) there were precious few books on the subject. In fact, most of our information came from vendors and word of mouth among colleagues. Microarrays have become an ever more integrated component of basic research, and from 1998 to 2001 researchers quadrupled each previous year's publication total. With 2002, a mere doubling of the previous year's scholarly publications indicates that the initial, exponential growth phase of microarray technology may finally be over. Furthermore, basic and clinical research journals now set the bar higher for publication of microarray studies- the Nature family of journals requires MIAME compliance (covered in Chapter 8) prior to publication, and very few top tier journals still accept microarray studies with no replication (Chapters 5, 6 and 7). Thus, microarrays may be moving from a 'hot' buzzword technology into the useful tool that its originators always intended.

In most facilities around the U.S. and in Europe, centralized cores provide a bridge between microarrays and the researchers interested in using them. Within these core systems, certain things have become apparent. First, as a core evolves, its members must explain the technology, its potentials and pitfalls, to the scientists from a broad variety of backgrounds. Second, several very good books covering in-depth aspects of microarray technology and data analysis exist. However, getting user-level information from such thorough treatises sometimes requires more time and effort than the investigator is prepared to invest. Third, there is no primer of microarray technology that covers all of the steps in microarray design and manufacture, as well as experimental design and data analysis.

Our book offers a broad, 'friendly' coverage of many of the most important aspects of microarray technology. We based our coverage on the questions asked of us by new microarray users in universities, laboratories, and microarray list servers. For instance, slide coating is a very important initial step in the preparation of spotted arrays, and has not been addressed thoroughly in any other microarray book. In Chapter 1, authors Kathryn Aboytes, Jason Humphries, Sonya Reis, and Brian Ward remove the black box from this process, and explain how different glass treatments interact with genetic material to form spots. Further, in Chapter 2, Bodrossy Levente provides a detailed 'how-to' guide for oligonucleotide probe design, as well as a powerful yet underused application of microarray technology- the typing and quantification of bacterial contaminants (this often overlooked application may have the most immediate impact on human health and safety of any of the proposed uses of microarrays). Robert Searles dedicates Chapter 3 to setting up and running a microarray core facility, complete with horror stories about here-today, gone-tomorrow vendors, and tried-andtrue practices that can get a new facility up and running quickly. In Chapter 4, Todd Martinsky covers the care and use of robotic arrayers and print heads,

and discusses the solutions that work best in spotting. He also includes examples of real world problems and fixes that work. In Chapter 5, Maureen Sartor, Mario Medvedovic, and Bruce Aronow cover data normalization, and clearly describe the ways in which technical error can result in misleading data. as well as how to check and control for its presence. In Chapter 6, I cover approaches for establishing differential gene expression and make recommendations as to the kind of experimental designs that will lead to useful data sets. In addition, I provide detailed, step-by-step procedures for analysis using Excel, and a section, unique to this book, on an automated procedure for identifying not only patterns of expression, but also the likelihood that those patterns would have arisen by chance (based on *post-hoc* statistical analysis). In Chapter 7, Xuejun Peng and Arnold Stromberg address the statistical impact of experimental design, as well as issues of power estimation ('how many chips do I need'), and multiple testing error/ correction. In addition, and unique to this book, proposals for experimental designs that maintain statistical power and reduce experiment cost are discussed. Finally, in Chapter 8, Willy Valdivia Granda gives a thorough overview of the available clustering methodologies along with detailed descriptions of their uses and the software available for these procedures. Further, he provides detailed information about different microarray database structures.

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